

STATEMENT

From: FNG Benelux Holding NV as Issuer

Dated: 28 May 2019

**FNG Benelux Holding NV – EUR 10,000,000 5% Fixed Rate Notes issued on 28 August 2018
under the EUR 100,000,000 Euro Medium Term Note Programme and due on 28 August 2023**

1. We refer to the Terms and Conditions of the Notes enclosed in the Offering Memorandum dated 9 August 2018, hereinafter referred to as the "**T&C**". This constitutes the explicit statement as referred to in Condition 12.2 of the T&C (the "**Statement**"). Terms defined in the T&C have the same meaning when used in this Statement unless given a different meaning in this Statement.
2. We hereby confirm that according to the Compliance Certificate with respect to the Relevant Period ending on 31 December 2018:
 - (a) the financial covenants as set out in Condition 12.3 of the T&C are complied with
 - (b) the undertaking referred to in Condition 12.1 of the T&C is being complied with

Signed:

FNG Beheer BE B.V.
Permanently represented by Mr Dieter Penninckx
Managing Director